



台塑石化股份有限公司

FORMOSA PETROCHEMICAL CORPORATION

2021年度 業績報告

2022.03



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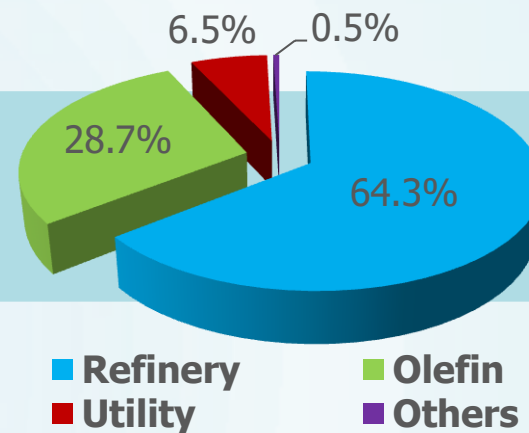
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財務資訊

(單位：百萬元)

4Q 各事業部營收占比



QoQ



	4Q21	3Q21	QoQ	FY2021	YoY
營業收入	180,785	164,005	10.2%	620,062	49.3%
營業利益	8,748	9,839	-11.1%	55,177	1892.8%
淨利	7,605	10,281	-26.0%	49,364	569.6%
每股盈餘	0.80	1.08	(0.28)	5.19	4.41

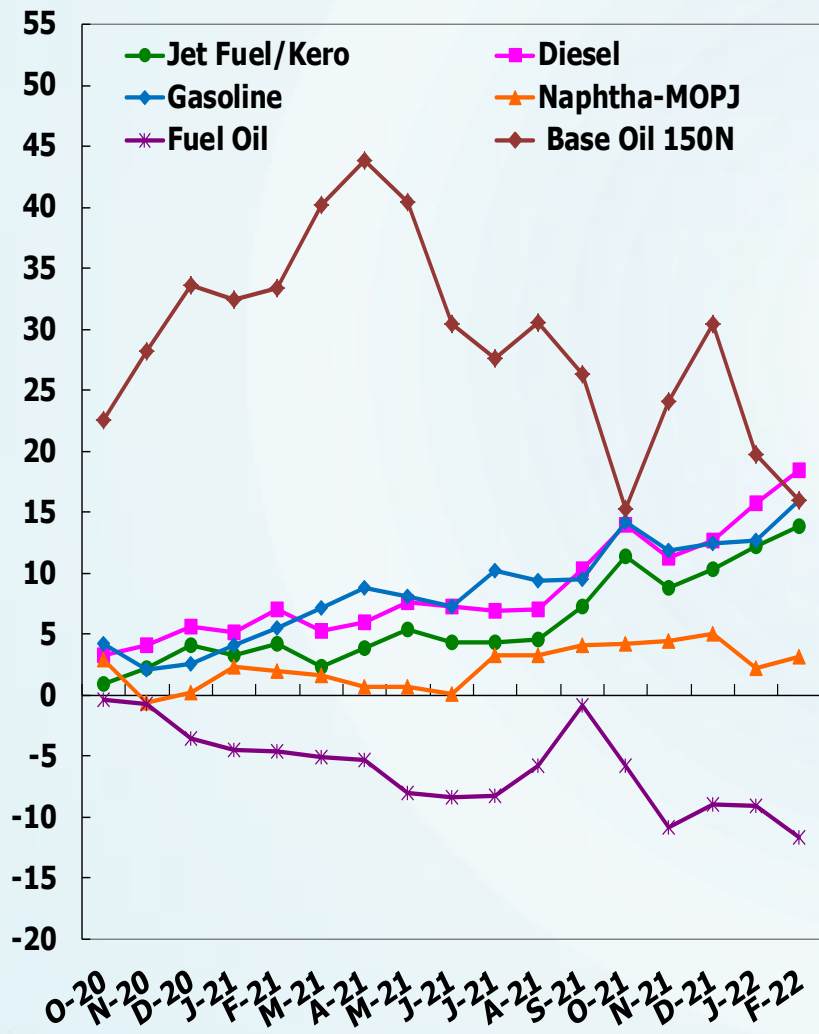
產業基本面



杜拜原油 vs. 成品油

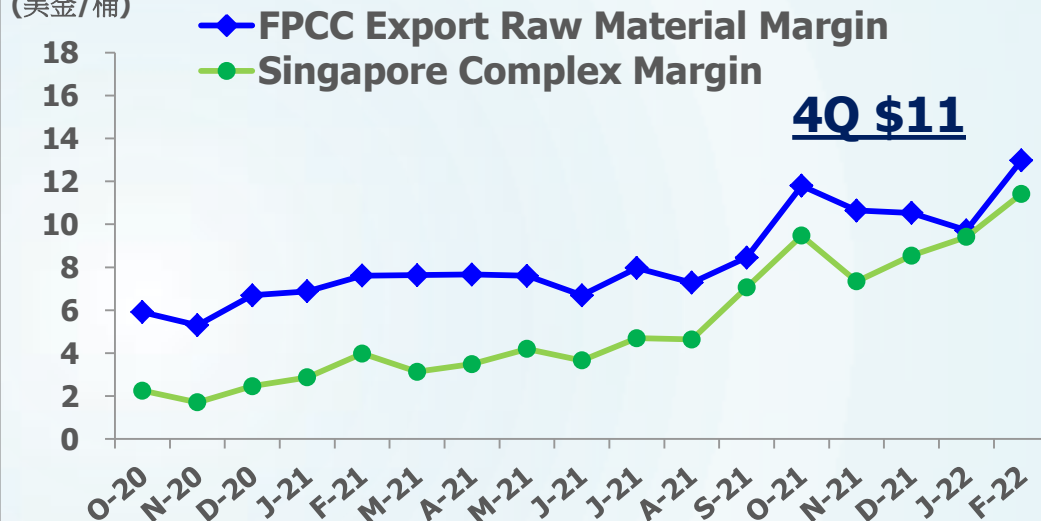
Source: Reuters, ICIS, IHS, company data

(美金/桶)



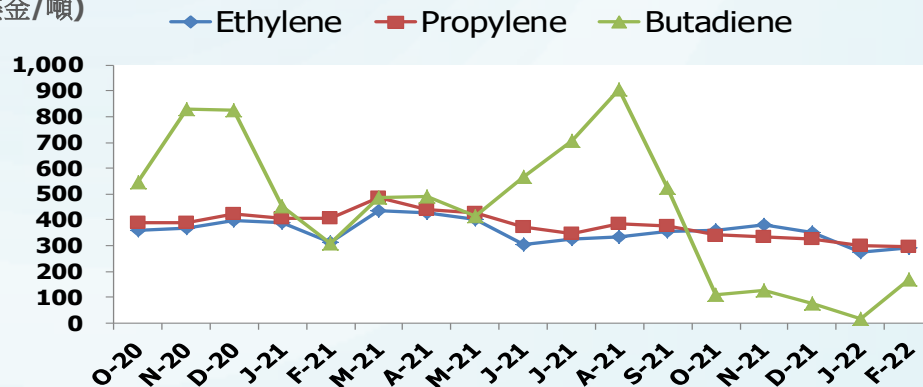
FPCC vs. 新加坡

(美金/桶)



FPCC 烯烴產品價差

(美金/噸)



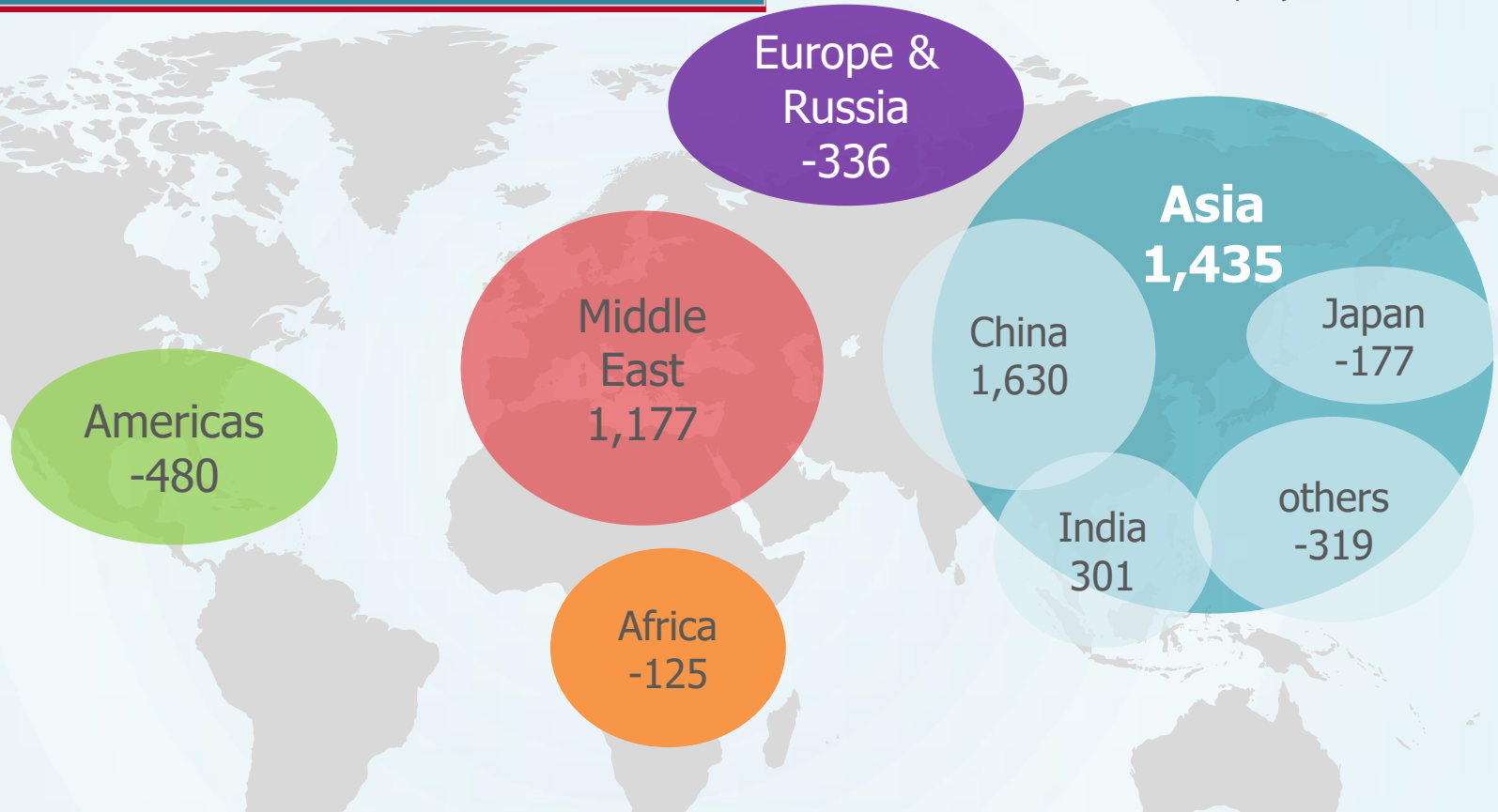
煉油產業展望



2021/2022 全球新增產能

Source: IEA, PIRA, company research

Unit: KB/D



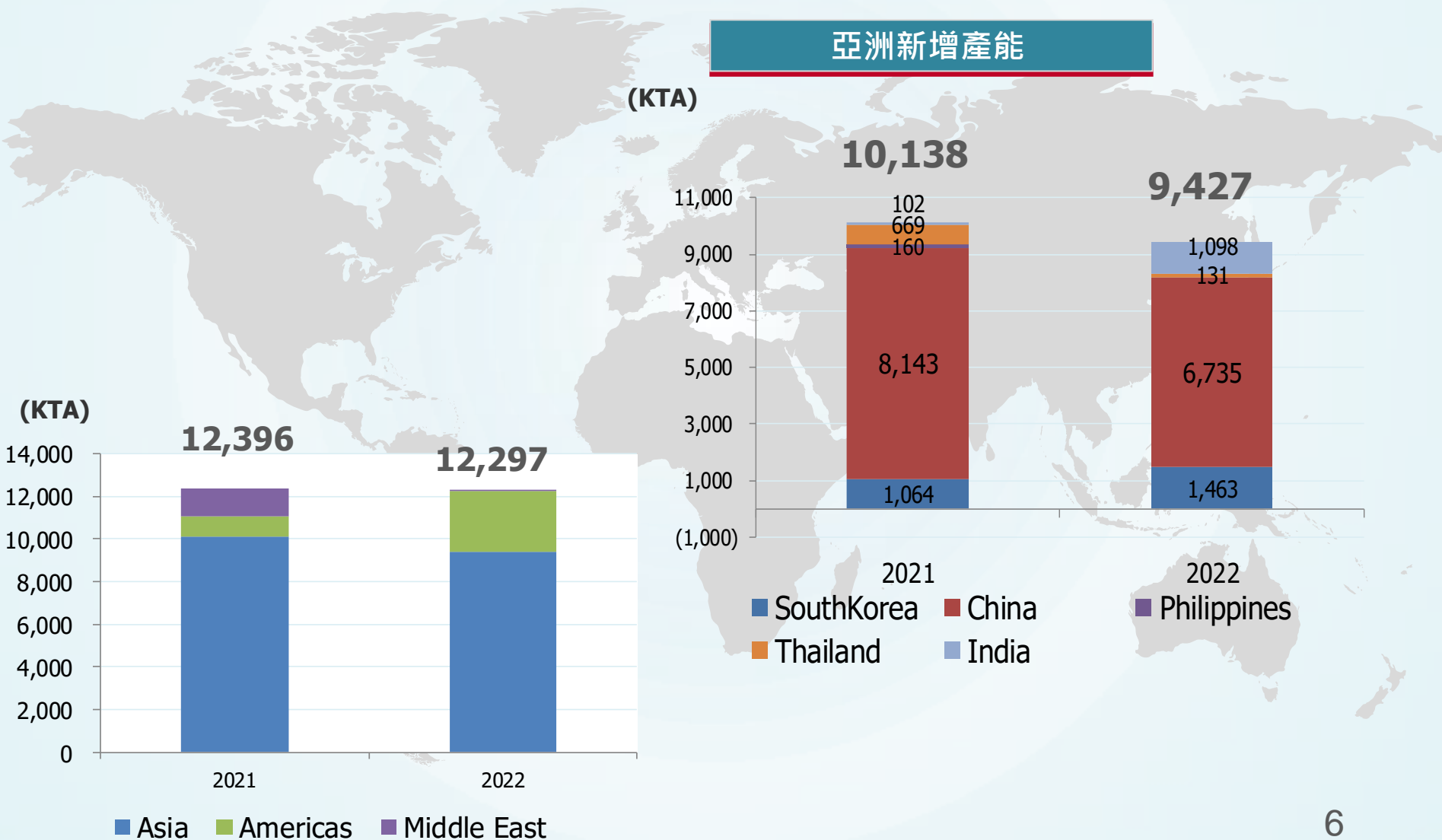
(千桶/日)	2021	2022
新增產能	-306	1,977
油品需求成長	5,550	3,230

石化產業展望



2021/2022全球乙烯新增產能

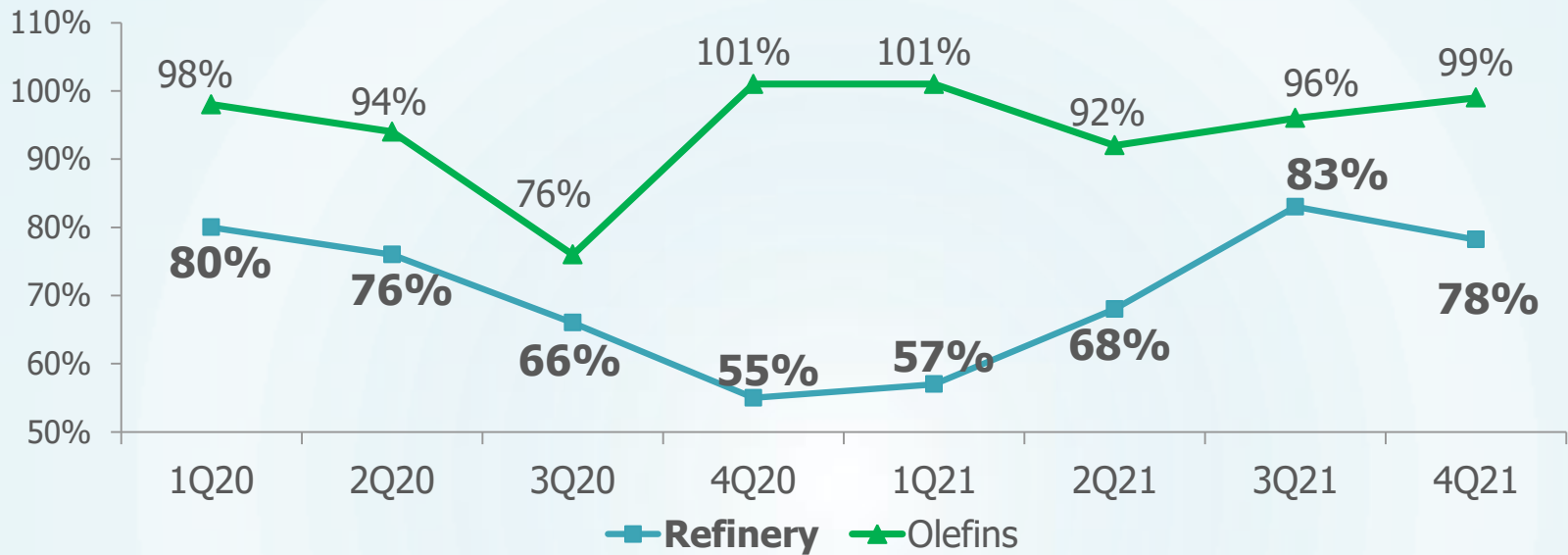
Source: IHS Chemical, Company data



生產狀況



產能利用率



年度定檢計畫

	2021 1H						2021 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

■ planned ■ planned ■ unplanned

免責聲明



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